



Changing cancer care together



All.Can at seven years: Annual Report 2023

All.Can International is a not-for-profit organisation (ASBL) registered in Belgium.

Its work is made possible with financial support from Bristol Myers Squibb, Roche, MSD, Johnson & Johnson, Illumina, Amgen, BD, Astellas and MNI, among other funding means.

Mission

All.Can is the global multi-stakeholder platform for cancer care efficiency, aiming to improve health outcomes for cancer patients around the world.

We collaborate to advance efficiency in cancer care for the benefit of patients and society.

We do so by generating, promoting and advocating for evidence-based and measurable improvements in cancer care research, policy and practice.

Vision

We imagine a world in which patients are always at the heart of cancer care.

We work together for efficient, equitable and sustainable cancer care that focuses on what matters to patients and society.

All.Can's work is guided by three Key Principles:



Put patients first - Define and deliver cancer care efficiency according to what matters most to patients and society.



Adopt a whole-system perspective - Eliminate inefficiencies across the entire cancer care pathway and spectrum.



Promote multi-stakeholder collaboration - Harness the strengths of all cancer care stakeholders.





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All.Can's Key Achievements in 2023

Advancing thought leadership



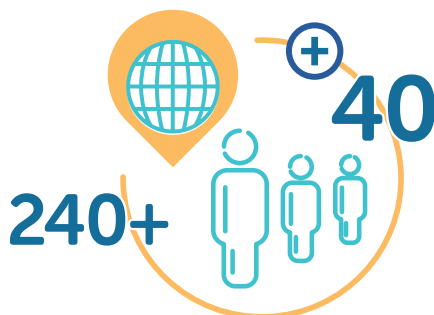
- **Efficiency Metrics** - Cancer Care Efficiency Heatmap
- **59 case studies** on the Efficiency Hub
- **3 positions papers** and reports to which All.Can either contributed or endorsed.

Driving policies and dialogue



- **All.Can Strategy Workshop and Roundtable** "The path towards efficient cancer care: Global challenges, local solutions" in Brussels, on 14 November
- **EU cancer screening implementation in 4 EU countries (BE, ES, IT, RO)** in partnership with EFPIA Oncology Platform
- Involvement in EU-funded projects 4P-Can and SmartCare
- All.Can Speakers/Representation at **18 international events**
- All.Can Social Media Followers
 - Close to 1500 followers for both Twitter and LinkedIn.

Global Collaboration



- **21 All.Can National Initiatives**
- **31 Organisations and 10 Individual Members**
- Our National Initiatives have a combined number of more than **200 individual and company members**
- **Partnered with Sharing Progress in Cancer Care for the "SPCC – All.Can Educational Project: Data Driven Cancer Care for Better Outcomes"**
- **Other Partnerships:** European Alliance on Value in Health on VBHC; EU Health Coalition on Innovation and Health Systems; ATOM Coalition on access to medicines

Foreword

2023 marked All.Can's seventh anniversary and fourth year as an official not-for-profit association. We remain steadfast in our mission to improve health outcomes for people affected by cancer around the world through policy research and advocacy actions. These have been aimed at promoting accessible, patient-centric, evidence-based, and high-quality care to achieve the best possible outcomes and experience for all people affected by cancer.

We aspire to continue driving progress towards adaptive and learning healthcare systems that allow for a better and more equitable resource allocation today and in the future.

This has been a particularly intense year of engagement and collaboration advance All.Can's strategic goals worldwide. Our key strategic goals are advancing thought leadership, driving dialogue and policies, and improving systems and pathways globally and locally.

- In 2023, All.Can launched the Cancer Care Efficiency Heatmap to help stakeholders visualize in a hands-on way the extent to which efficiency measures illustrated in the Efficiency Blueprint and core metrics identified by All.Can Cancer Efficiency Metrics Study are integrated in national health policy strategies. This digital, interactive global map also shows how contributing countries have advanced cancer care efficiency at local level.
- At the same time, All.Can began developing the Efficiency Metrics Implementation Guide with the Academic Medical Centre of the University of Amsterdam (AMC). This guide will provide a detailed framework of how to best implement these eight core efficiency metrics.
- One of our most significant milestones was All.Can's Strategy Workshop and Roundtable, "The path towards efficient cancer care: Global challenges, local solutions," that was held in Brussels on November 14. The day marked a pivotal moment as All.Can stakeholders, including several National Initiatives, gathered in person for the first time in several years. This platform proved optimal to steer the development of All.Can's priorities and projects for 2024.
- All.Can National Initiatives launched diverse and innovative projects, ranging from a breast cancer awareness event in Argentina, to a report in Norway on patient-perceived quality in cancer care and how to improve it, to the publishing of an interactive infrastructure map on navigating the cancer care

ecosystem in Mexico, to the dissemination of a survey on the quality of life of cancer patients in Greece, among dozens of other projects. These illustrate vibrant and meaningful impact of the All.Can global community. All.Can Romania officially launched in December and is the 21st country to join All.Can International.

- Our partnerships and collaborations with other organisations have also been instrumental in integrating All.Can’s definition of cancer care efficiency and evidence-based recommendations into significant projects and activities. These include a webinar series in collaboration with SPCC on the theme of “data-driven efficiency for better outcomes” and the implementation of EU cancer screening in four EU countries in partnership with EFPIA Oncology Platform. All.Can’s involvement in EU-funded projects 4P-Can and SmartCARE is in full swing. All.Can leads 4P-CAN WP on policy recommendations, among other cooperative efforts detailed in this report.
- Communications and outreach campaigns have served to enhance the visibility of our work throughout the year, with an expanded social media presence, articles published in various news outlets, and participation in close to 20 conferences and workshops. All.Can’s website was revamped to offer better visibility to our projects and to improve usability and searchability of All.Can’s Efficiency Hub best practice inventory.

With 2024 set to be another momentous year for cancer policy globally, with gratitude for the commitment of the Board members and our dynamic Working Groups, we look forward to continuing working with all the members and colleagues in the global All.Can community to capitalise on current opportunities and create further possibilities to fulfil our shared ambition.



Matti Aapro
President,
All.Can International



Eduardo Pisani
Chief Executive Officer,
All.Can International

2023: A year marked by vigorous engagement and collaborations

The recognition and the impact of All.Can's work can also be measured by the successful and constructive interactions during the year with many stakeholders and partner organisations, crucially aimed to advance our mission and goals and to communicate our projects regarding efficiency of cancer care.

To further these efforts, All.Can engaged in new partnerships and continued collaborating with organisations and initiatives worldwide to improve cancer care efficiency.

One of our milestones was the convening of the [Strategy Workshop and Roundtable "The path towards efficient cancer care: Global challenges, local solutions"](#) in Brussels on 14 November. The day marked a pivotal moment in our journey as we gathered together in person, for the first time in many years, for a dynamic and insightful event where All.Can's priorities and projects for 2024 took centre stage. After a Board of Directors meeting, members gathered for a strategic workshop to review and address All.Can's priorities, objectives, and tactics for 2024.

The leadership team shared insights into the overarching goals, emphasising our commitment to continuing to drive sustainable healthcare solutions for everyone affected by cancer. The insights gathered from this event will be instrumental in refining our strategies and fine-tuning the proposed projects, in particular the Efficiency Metrics Implementation Playbook.

The final roundtable of the day featured interactive discussions where participants had the opportunity to engage directly with project leaders and key stakeholders in the cancer community and beyond. The exchange of perspectives set the stage for a collaborative future between national and international





representatives of All.Can that will enhance our contribution to and impact on cancer policies and better patient outcomes.

A unique aspect of this gathering was the active participation of our partner stakeholders. Their perspectives and expertise added layers of depth to the discussions, providing valuable feedback that will influence the direction of the Efficiency Metrics Implementation project. It was a true embodiment of the power of collaboration in driving innovation.

In October, we partnered with Fokus Patient in Sweden and the European Cancer Organisation for the **FOKUS Patient Cancer Forum**, looking at cancer-related challenges and concrete solutions in different countries. All.Can International was represented by Eduardo Pisani, Board member Prof. Bettina Borisch, REWG co-chair Matt Hickey, CEO of The HVA and Antonella Cardone, from Cancer Patients Europe. Throughout multiple panels, they highlighted the unique ways in which efficiency in cancer care can provide better health outcomes, better patient experience and more value to the system.

During 2023, All.Can International developed **impactful digital communication campaigns**, with a clear call for strengthening cancer care efficiency in all health systems and at all levels.

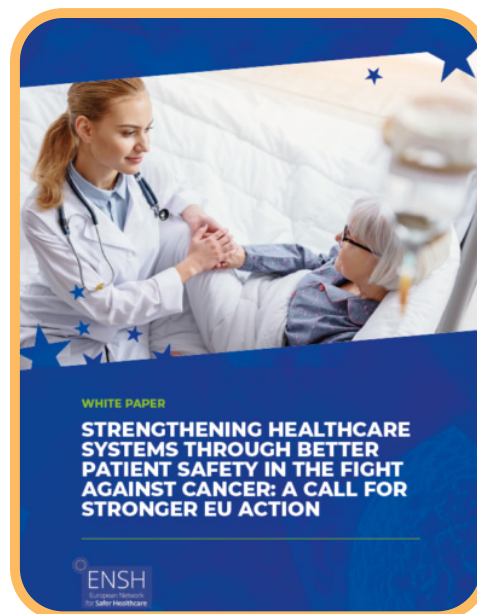
On the occasion of World Cancer Day on 4th February we released a video message highlighting the power of networks and communities when advocating for better outcomes for those affected by cancer. We are strong as individual organisations, but unstoppable when uniting to work together for more efficiency in our cancer care. Subsequently, bespoke messages were also launched on International Women's Day and World Health Day.



All.Can remains committed to promoting efficient practices and innovations in collaboration with other global and regional organisations.

Notably, we provided input and endorsed publications aligned with our mission and values. One such report is *“Strengthening Healthcare Systems Through Better Patient Safety in the Fight Against Cancer: A Call for Stronger EU Action”*, published by the European Network for Safer Healthcare, an initiative of Health First Europe. **Patient safety in oncology should remain a standard indicator of the quality of care and a critical objective on the EU health policy agenda** as all European citizens deserve the same level of safeguarding and protection at all stages of their healthcare.

Our contribution to the work conducted by the European Alliance for Value in Health (EAVH) on value-based healthcare allows to showcase examples of best practice in cancer care. We are also proud supporters of the global Access to Medicines (ATOM) Coalition led by the UICC.



Furthermore, we were amongst the 20 organisations contributing to the development of the *“Innovation for Sustainable Cancer Care”* report, commissioned by the EFPIA Oncology Platform, during a multi-month effort to bring forward essential aspects of cancer care efficiency. Thanos Kosmidis ([CareAcross](#)) led our contributions, with support from the broader All.Can network. He also participated as a panellist in the launch event hosted by FT Live in late January 2023. The report shows that despite improved outcomes registered in the past decade for people with cancer, smart investments in cancer care are still urgently needed. These can alleviate demands on healthcare systems, improve sustainable access to cancer care, while at the same time reducing waste and contributing to an overall efficient cancer care ecosystem.

Similarly, we also endorsed the *“Addressing urgent workforce shortages”* report highlighting the urgent need to rethink cancer care delivery and **help the oncology healthcare workforce to safeguard a sustainable and equitable oncology care future.**



A video testimonial highlighting the importance of measuring efficiency in cancer care, was delivered by Madalina Iamandei in support of the newly formed *Young Cancer Professionals* group by the European Cancer Organisation. The message can be watched [here](#).

Moreover, in 2023 we renewed

our partnership with *Sharing Progress in Cancer Care (SPCC)* for the “*SPCC – All.Can Educational Project: Data Driven Cancer Care for Better Outcomes*” through a series of 4 webinars focused on the essential role of data in cancer care to improve outcomes and targeted to healthcare professionals and other key stakeholders and decision-makers.

One of the new collaborations All.Can International embarked on in 2023 was with the EFPIA Oncology Platform to promote the **implementation of the new EU recommendation on cancer screening**, adopted by the European Council in December 2022. The project is developed in partnership with four All.Can National Initiatives in Belgium, Italy, Romania and Spain. As part of the project, webinars and high-level roundtables have been organised locally in the four countries involved, to facilitate a solution-driven dialogue between policymakers, healthcare professionals, patients’ representatives and industry.

Finally, as a result of the foundational work carried out in the past years, in 2023 All.Can has started working on two projects as part of **EU-funded consortia**, namely **4P-CAN** and **SmartCARE**. This represents a tangible achievement for All.Can both in terms of reputation building and engagement strengthening.

Over four years, 4P-CAN will identify barriers to cancer primary prevention measures adoption by studying risk factors for cancer such as smoking, alcohol consumption, physical inactivity, excess body weight, HPV and HBV infections (preventable through vaccination) and environmental pollution. The project will gather evidence around individual adherence to healthy behaviours in countries from Eastern Europe such as Romania, Bulgaria, Republic of Moldova, North Macedonia, Montenegro, and Ukraine. **As part of the project, All.Can is leading WP6 responsible for drafting the policy recommendations related to primary cancer prevention.**



SmartCARE project is currently developing a **Cancer Survivor Smart Card** in the form of a mobile application that will improve the quality of life and facilitate patient empowerment. The application will allow survivors easy access to their treatment summary that can be shared with relatives and professionals and provide access to broad ranges of essential resources and functionalities enhancing quality of life. The project also represents an efficient way for health systems to keep up with evolving evidence and best practices. This initiative falls under the fourth pillar of [Europe's Beating Cancer Plan](#) - quality of life for cancer patients, survivors and carers, and responds to its flagships 8 and 10. As part of the smartCARE consortium, All.Can is a consultative partner.

In sum, these strategic efforts have not only strengthened our organisation's presence, but also amplified the reach and impact of our work, contributing significantly to the overall dialogue surrounding efficient cancer care. As a result, All.Can has further solidified its position as a driving force in the collective endeavour to improve the landscape of cancer care on a worldwide scale.





Highlights of All.Can participation at events in 2023:

12 January

Annual Meeting All.Can Poland – Eduardo Pisani

25 January

FT Live: Investing in innovation for sustainable cancer care – Thanos Kosmidis

2 February

All.Can Australia Webinar “Delivering accessible cancer care: Breaking down silos to drive better navigation” – Eduardo Pisani

9 March

ProMis Winter School – Eduardo Pisani

26 April

European Beating Cancer Plan: 2 Years On – Eduardo Pisani

26 April

European Patients’ Rights Day – Thanos Kosmidis

16-17 May

4P-CAN Kick-off meeting
– Madalina Iamandei

18 May

Bucharest Leaders’ Summit – Matti Aapro

01 June

All.Can Belgium General Assembly – Eduardo Pisani

18 September

World Federation of Public Health Associations Webinar – Eduardo Pisani

19 September

EAVH Value-Based Stakeholder Engagement Workshop – Eduardo Pisani

30 September – 1 October

The Economist, 9th Annual World Cancer Series Series – Matti Aapro

10 October

Fokus Patient Forum Event – Prof Bettina Borisch, Matt Hickey, Antonella Cardone & Eduardo Pisani

1 November

ELLOK, Hellenic Cancer Federation event – Eduardo Pisani

15-16 November

European Cancer Summit: Efficiency Hub Showcase – Eduardo Pisani, Madalina Iamandei

17 November

2023 Chinese Congress on Holistic Integrative Oncology – Matti Aapro

5 December

European Cancer Forum – Eduardo Pisani

12 December

All.Can Romania launch event – Eduardo Pisani and Bettina Borisch

Efficiency Metrics Implementation: Heatmap and Playbook

2023 was another year where we strengthened our commitment and work towards advancing the adoption and implementation of efficiency metrics by health systems worldwide.

The first half of the year was dedicated to thoroughly assessing the in-country landscape concerning already adopted efficiency metrics, as revealed by the 2022 Efficiency Metrics study and efficiency measures highlighted in All.Can's policy blueprint: Building efficiency in cancer care.

The result of this research is encapsulated in a digital, interactive global map to illustrate how countries are aligning (or diverging) with the indicators above, and serves as a dynamic resource for accessing country-specific information. Over time, it will facilitate the evaluation of changes and improvements in cancer patient care efficiency.

Moreover, the Heatmap also showcases the accomplishments of our National Initiatives in enhancing local cancer care efficiency.

In June, we initiated the development of an Efficiency Metrics Implementation Playbook in collaboration with the Academic Medical Centre of the University of Amsterdam (AMC). This playbook aims to provide a comprehensive framework for implementing the eight core efficiency metrics.

The eight-core metrics in the Playbook include: time to diagnosis, percentage of cancers diagnosed through emergency presentation, primary care interval, time from diagnosis to treatment, percentage of patients documented as having seen a Clinical Nurse Specialist



“The new collaboration between All.Can International and the Academic Medical Centre of the University of Amsterdam (AMC) to work on the development of the Cancer Efficiency Metrics Implementation Guide can be a pioneering initiative. The primary aim of this collaborative project is to create an implementation “Playbook” that will serve as a guide for various stakeholders involved in cancer care, helping them understand and effectively implement these metrics in their respective contexts.”

Christobel Saunders

All.Can Vice-President and President-Elect



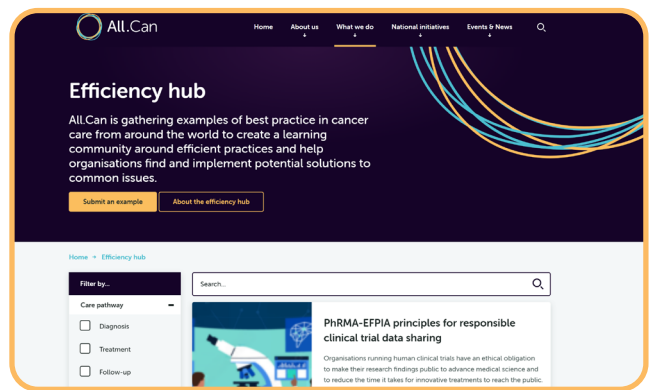
(CNS), percentage of patients who received chemotherapy in the last 14 days of life, Patient experience, and Patient involvement in decision making.

Once released, the Efficiency Metrics Implementation Playbook is anticipated to be a valuable resource for stakeholders and policymakers. We are eagerly anticipating launching this implementation guide, aligning with our overarching goal of improving outcomes for healthcare systems and patients globally through our key strategy: efficiency.

The final phase of the project envisions piloting the implementation at the national level in a select few countries from our community. This phase is anticipated to unfold throughout 2024 and beyond, marking a significant step toward the practical application of the efficiency metrics in real-world healthcare settings.

Efficiency Hub – best practice in efficient cancer care

2023 marked three years of the Efficiency Hub, All.Can International's repository of best practices in efficient cancer care, developed from examples spanning the globe. We aim to pass on valuable lessons and insights from the growing collection of case studies, now amounting to 59. Our methodology includes researching, selecting, and developing initiatives identified. Case studies are from across the entire patient care pathway, from diagnosis to palliative care and survivorship. Topics range from efficiency interventions, measures and policies that help extract learnings to be shared with the entire cancer community.



“Achieving efficiency in cancer care is a key objective when seeking to support sustainable cancer care funding, especially as costs and complexity of care continue to rise. Our aim is to promote the All.Can Efficiency Hub case studies to increase awareness of practical real-world efficiency projects being delivered across the world and provide a blueprint and practical example for others to adopt in their setting. We encourage All.Can’s national initiatives to contribute their own case studies, and to direct visitors from their own websites to this collective, international repository”

Matt Hickey

All.Can Research and Evidence Working Group Co-Chair

Members

All.Can International reflects its multi-stakeholder representation, drawing together experts from patient organisations, policy circles, healthcare professionals, academia, and the pharmaceutical industry. Our 31 organisational and ten individual members contribute their unique knowledge and expertise to improve efficiency in cancer care. They serve as All.Can ambassadors and play a pivotal role in promoting our initiatives, events, publications, and research findings.

Last year, we were pleased to welcome three new organisational members:

- Campaigning for cancer (South Africa)
- Cancer Patients Europe (Europe)
- Hälso- och Sjukvårdsnätverket (Healthcare network – Sweden)



“All.Can International’s multi-stakeholder and geographically diverse membership contribute through a variety of ways. This includes project development during working group meetings, in-person contributions at events such as the All.Can event on 14 November, but also through demonstrating solidarity in common or linked projects that All.Can’s organisational members are involved in. All.Can is stronger every year as more and more individual and organisational members join forces.”

Michael Oberreiter
All.Can Board Member



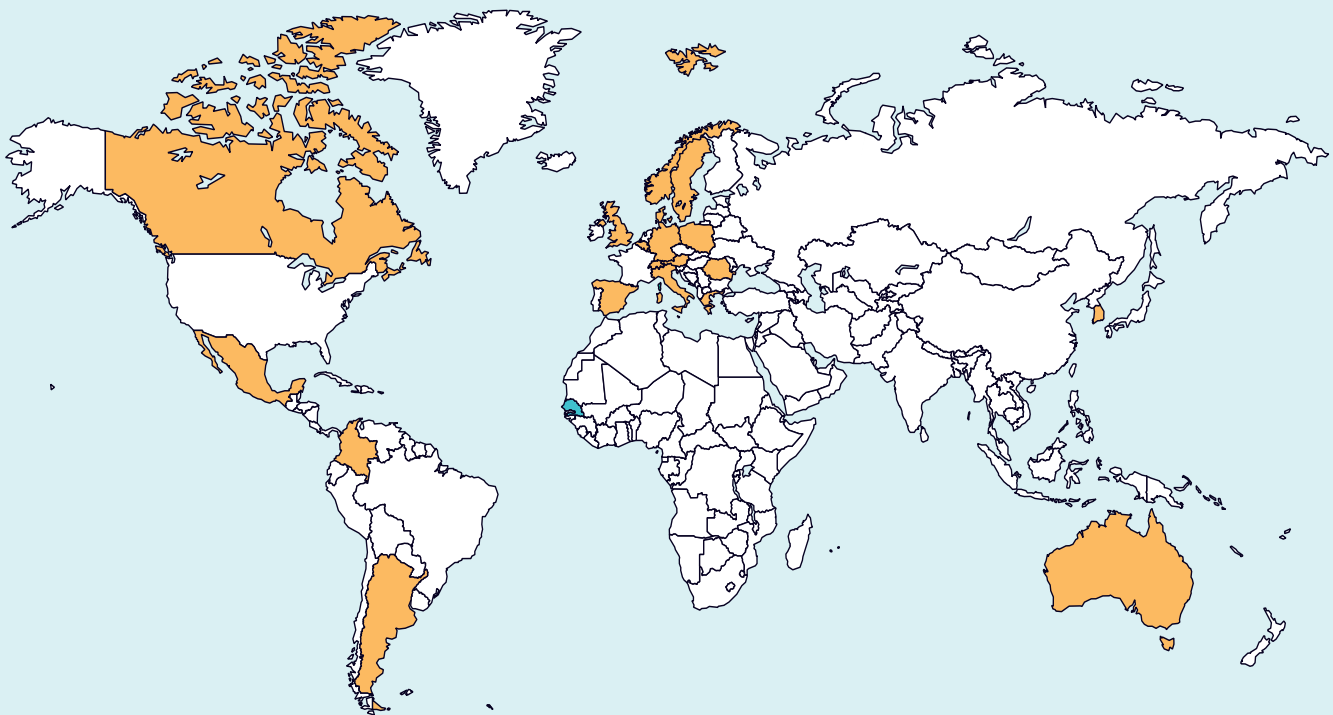
National Initiatives

By the end of 2023, 21 countries around the world had launched All.Can National Initiatives, each establishing a multi-stakeholder network to adapt the All.Can mission to their local context and advance All.Can's objectives.

Romania is the latest country to join the All.Can community, becoming the 21st nation to join All.Can International. Officially launched on December 12, 2023, All.Can Romania aims to spark positive change in healthcare outcomes and elevate the overall quality of life for patients in Romania.

Over the course of 2023, All.Can National Initiatives have tirelessly worked to unite stakeholders, pinpoint needs and challenges within their healthcare system, devise policy recommendations, and champion the adoption of these solutions into national cancer plans and policies.

These National Initiatives have regularly convened, communicated, and shared insights, achievements, and best practices through the All.Can National Initiative Working Group meetings, as well as through the All.Can International website, newsletters, and social media platforms.



● All.Can Initiative Established

● All.Can Initiative in development



Argentina

Achievements 2023

All.Can Argentina celebrated numerous achievements in 2023 that significantly bolstered the visibility and impact of the initiative within the country. These accomplishments, listed below, not only showcased the effectiveness of the efforts undertaken but also underscored the positive influence of All.Can Argentina.

All.Can Argentina was represented by Ignacio Zervino, a steering committee member, at top local media outlet La Nación's **"Salud & Wellness" media event**, spotlighting healthcare communication issues and advocating for more efficient cancer care.

All.Can Argentina also **gathered leading pharmaceutical companies** to discuss the initiative's important accomplishments and introduce them to key projects. Steering committee members highlighted a lung cancer early diagnosis campaign and proposed evaluating cancer care efficiency locally, among other noteworthy topics.

At the **Conference on Psycho-oncology "Cancer and Society" by the Alexander Fleming Institute (IAF)**, All.Can Argentina gave a thorough presentation of the initiative, its objectives, and principal endeavors.

They also **sponsored the book, "7 Keys to Get Through Cancer,"** by journalist Daniela Hacke, which offers insights into the cancer experience and patient emotions.

During October for **World Breast Cancer Month**, All.Can Argentina held a press briefing in Buenos Aires, sponsored by Novartis Argentina's, to disseminate vital breast cancer information. The briefing attracted significant media attention, cementing All.Can Argentina as a key information source.

In November, All.Can Argentina actively participated with a booth at the **XXVI Argentinean & International Congress of Clinical Oncology** held in Buenos Aires. Organized by the Argentinean Association of Clinical Oncology (AAOC), the congress featured local and international speakers addressing diverse topics in cancer care, including discussions on local and regional health policies. Over the course of three days, All.Can Argentina members were present at the stand, disseminating information about the initiative's key activities and receiving a special visit from Dr. Fernán Quirós, the Minister of Health of Buenos Aires City.

Also in November, on International Lung Cancer Day, **they launched an awareness campaign focusing on early detection**, which garnered important media coverage in top tier outlets.





Australia

Achievements 2023

Throughout 2023, All.Can Australia focused on progressing its advocacy efforts in the cancer care navigation space.

Following a proposal for a [five-year pilot of the cancer care navigation model in Tasmania](#), All.Can Australia's Board continued conversations with key industry and political stakeholders, to **advocate for the increased efficiency and equity of cancer care**, where cancer navigation plays a significant role.

These efforts highlighted the significance of cancer navigation, as evidenced by the **inaugural Australian [Cancer Plan](#)**, unveiled by the Government in November 2023. The Cancer Plan reiterated the synergies of All.Can Australia's work and national priorities, notably concerning the goal of 'enhancing consumer experience.'

Following the Australian Cancer Plan announcement, All.Can Australia was **invited to participate in the [Cancer Nursing and Navigation Program Navigation Working Group](#)**, collaborating with other key stakeholders to shape Australia's first pan-cancer support program.

2024 Outlook

All.Can Australia marked 2024 World Cancer Day with [the announcement of the organisation's first ambassador – Dani Swan](#), an Australian-US based actress, motion capture artist, dancer and creative director/producer, who is driven to advocate for more accessible treatment, information, support, and care for Australians affected by cancer.

This step underscores All.Can Australia's dedication in 2024 to: (1) to ensure efficient and equitable support for people affected by cancer, and (2) to spotlight real life experiences so future health system changes address what matters most to people impacted by cancer.

In 2024, All.Can Australia aims to forge industry partnerships, collaborate on new projects that will help address inefficiencies in cancer care, and expand the organisation's members network, to broaden the expertise and perspectives within the Board.

As part of collaborative opportunities, All.Can Australia hopes to partner with like-minded organisations to replicate the 2018 All.Can patient survey, to collect new data post-pandemic which will guide future action.

All.Can Australia views the Australian Cancer Plan as an opportunity to drive better connectivity and equitable access in the cancer space.

Bill Petch
Co-Chair of All.Can Australia
Chief Executive Officer of Crohn's Colitis Cure



All.Can

People don't just need access to cancer treatments, they need help navigating our health system and accessing resources that can make a difference.

We are delighted to see new cancer navigation services hitting the ground running soon.

Christobel Saunders AO
Co-Chair of All.Can Australia
James Stewart Chair of Surgery at Royal Melbourne Hospital



All.Can



Austria

Achievements 2023

In 2023, All.Can Austria continued to evolve into a respected and well-connected player within the Austrian oncology landscape. The organisation initiated and embarked on a **high-profile initiative to evaluate the benefits and feasibility of telemedicine in cancer care**, with scientific oversight. Preliminary findings are expected in the first half of 2024.

Another new project focused on **enhanced options for psycho-oncological services in post-treatment care** was designed with input from members. The inclusion of a cancer rehabilitation institution into All.Can's membership promises to infuse the initiative with significant momentum and expertise. Further details as well as the launch timeline will be explored throughout 2024.

Organisationally, All.Can Austria **strengthened its framework** by partnering with a communications agency to serve as its local secretariat and by welcoming new members from the media, healthcare sector, and patient groups.

All.Can Austria also **increased its visibility** through a revamp of its local website and the redesign of outreach materials tailored for diverse audiences. A newsletter was introduced and will be published periodically as relevant information becomes available.

In 2024, All.Can Austria anticipates making significant strides in its ongoing projects. This involves progressing projects currently under implementation, finalizing proposals, and developing new initiatives based on insights and suggestions gathered during the end-of-year member meeting in 2023. All.Can Austria's overarching goal remains to actively shape the policy environment within the oncology domain for the benefit of all stakeholders involved.

Belgium



Achievements 2023

In 2023, All.Can Belgium experienced significant growth and progress in ongoing and new initiatives.

The community expanded with the addition of nine new members, reaching a total of 27. The Lung Cancer Working Group (LCWG) kicked off in June, bringing together stakeholders from patient organisations, medical experts, the cancer foundation, and the industry. Together, they developed European screening guidelines for lung cancer, working in partnership with All.Can International and EFPIA. The initiative launched in November in Brussels with a symposium addressing key aspects of lung cancer care.



The General Assembly in June focused on enhancing cancer care efficiency, discussing projects like the optimization of multidisciplinary oncology consultations, innovative clinical trial approaches, and the JUVENTAS project for young adult cancer awareness. The assembly also addressed patient involvement, access to innovation, and challenges in drug reimbursement procedures in Belgium.

Continuing the #getcheckedearly campaign, All.Can Belgium raised awareness for early detection of sarcoma in adolescents and young adults. A survey conducted earlier in the year revealed concerning statistics, with nine in ten respondents unfamiliar with sarcoma and one in two avoiding medical consultations due to cancer fears. Social media attention and press coverage further amplified the campaign's impact.



The commitment to the OPTIMOC project continued, aiming to enhance the efficiency and patient-centeredness of multidisciplinary oncology consultations in five Belgian hospitals.

All.Can Belgium also launched a new website, providing a platform with insights into the individuals and organisations driving actions, symbolizing the group's collaborative journey.

2024 Outlook

As 2024 is a pivotal election year, All.Can Belgium has meticulously crafted its memorandum, outlining cancer care priorities for the next four years. This document, shaped with input from their community, aims to steer policymakers towards innovative, sustainable, patient-centric, and efficient cancer care.

2024 will also see the culmination of the three-year OPTIMOC project, and a detailed final report with practical recommendations will be produced.

Building on the significant 2023 achievements, All.Can Belgium will continue initiatives like #getcheckedearly, while exploring promising new projects to advance cancer care.



Canada

Achievements 2023

In 2023, All.Can Canada continued to focus on efficiency in cancer diagnosis, while deepening our scope to assess the state of these processes for structurally underserved populations. All.Can Canada’s membership also expanded by eight.

They continued to build their relationships with provincial stakeholders, particularly in Alberta, Nova Scotia, and Prince Edward Island, and at the national level with organisations like the Canadian Partnership Against Cancer.

All.Can Canada produced four Practice Case Studies ([available on their website](#)) and two informative resources: a [framework detailing patients’ informational needs](#) during diagnosis, and an [infographic highlighting strategies to enhance access to psychosocial oncology resources](#).

Their largest project in 2023 was the planning and execution of the **Optimizing Cancer Diagnoses in Canada Roundtable**, held January 17-19th, 2024, in Toronto. This successful event convened nearly thirty stakeholders, including primary care providers, individuals with lived experience, and policymakers, for in-depth discussions on our mixed-methods research from 2020/21, exploring how to achieve equitable cancer diagnoses in the future. One day concentrated on various structurally underserved groups (including racialized individuals, the unhoused, people with neurodivergencies, and LGBTQIA2+), while the second focused on First Nations, Inuit, and Métis communities.

2024 Outlook

The Roundtable aimed to guide All.Can Canada’s integration of equity into their 2024 objectives and foster new partnerships. Therefore, 2024 projects are based on Roundtable outcomes, including: a “What We Heard” report, refining their research to represent the experiences of structurally underserved groups more accurately with direct involvement from those communities, creating “Equity Spotlights” to share stories of harm, address systemic issues, and propose solutions, and using new Roundtable connections to craft and implement a communications strategy targeted at primary care providers.

- [All.Can Canada ACC Patient Information Framework FINAL 1](#)
- [All.Can Canada CAPO Infographic FINAL 1](#)
- [All.Can Canada Case Study 1 DAP FINAL 1](#)
- [All.Can Canada Case Study 2 DAP EPS FINAL 1](#)
- [All.Can Canada Case Study 3 CANO ONN FINAL 2](#)
- [All.Can Canada Case Study 4 BC CPGE FINAL 1](#)

Suspicion of Cancer?
Here's What to Expect.

- The Early Steps:** First Referral for Suspicion of Cancer
- The Middle Steps:** Investigation of Symptoms
- The Final Steps:** Cancer Diagnosis and Treatment Planning

Developed by All.Can Canada to be customized by Canadian cancer patient groups and other stakeholders with specific information for different cancer types. All.Can Canada

WHEN PATIENTS HEAR "CANCER":
PSYCHOSOCIAL NEEDS DURING DIAGNOSIS

Suggested made by participants of the All.Can Canada workshop at the Canadian Association of Psychosocial Oncology (CAPO) Conference, Montreal, June 13, 2023

Practices to Meet Psychosocial Needs During Diagnosis

- BUDDY PROGRAMS**
Individuals that have already gone through a process are buckled up with the individual going through it for the first time.
- SUPPORT GROUPS**
Support groups, online support groups, peer-based peer support programs, one-on-one text chat.
- WORKSHOPS**
Wellness and movement-based workshops while patients wait for counselling, classes on coping with diagnosis and other anxiety. Frequently engage public health to assist research.
- PHONE APPS**
Applications with information related to the phase of treatment the patient is in and other resources.
- NAVIGATION**
Patient navigators, liaison nurses, resource navigator (one-stop shop of helpful resources), train patient volunteers to act as peer navigators.
- COMMUNITY-BASED TEAM CARE**
Connect people in need with social workers, complementary services, spiritual support or community-based organizations from a member of the diagnostic team for psychosocial screening to other patients and concerned patients and caregivers to receive support. Frequently engage pharmacists as possible team members to help identify and connect people in need.
- COMMUNITY GROUPS AND PATIENT ORGANIZATIONS**
Charities and non-profit organizations that provide psychosocial supports, including patient groups, should be directly linked to care settings that are part of cancer diagnoses including primary care, labs, diagnostic assessment programs, and hospitals.
- SCREENING AND REFERRALS**
Consistent screening for psychological distress and when score meets threshold, leads to psychosocial referrals.
- EMPLOYEE ASSISTANCE PROGRAMS**
Health insurance, psychosocial support, advice on financial aid, other supports.

All.Can Canada | all.can@psychosocial.ca | all.can.org/psychosocialresources



Colombia

Overview 2023-2024

In 2023, All.Can Colombia initiated several exciting endeavours focused on improving the efficiency of cancer care nationwide.

They are **conducting their second major patient survey in collaboration with the National Consulting Center**. This survey, aiming to be the largest of its kind in the country, involves the participation of 1,200 cancer patients. The primary objective is to collect insights that can be presented to policymakers, aligning with All.Can Colombia's goal to prioritize efficient cancer care on the national health agenda.

To commemorate World Cancer Day, All.Can Colombia created a national coalition to raise awareness about the significance of this day across their social networks. With the support of esteemed professionals such as Dr. Jairo Aguilera, Coordinator of the Oncology Services Evaluation and Follow-up Group at the INC, and Dr. Ricardo Burgues, President of ACHO, All.Can Colombia is carrying out a comprehensive outreach and media campaign to strengthen the visibility and impact of the ongoing **second major survey**.



Denmark

Achievements 2023

Throughout 2023, All.Can Denmark was dedicated to championing early cancer diagnosis and addressing inequalities in cancer treatment. To strengthen its influence on Danish health policy, All.Can Denmark **published a position paper with five actionable recommendations to improve early diagnosis** in the country. The paper was launched at a conference in June attended by three key health policy makers. Following the conference, All.Can Denmark **published a debate article in one of Denmark's largest newspapers**, underscoring the key points of the position paper.

To further explore optimal ways to improve the care pathway and ensure access to early diagnosis, they held two **meetings with their network of esteemed cancer care stakeholders**. They also **facilitated three-day policy debate at 'The People's Meeting' in Bornholm**, where the personal accounts of two patients enriched the conversation around screening, early diagnosis, and the inequities in cancer care.

2024 Outlook

In 2024, All.Can Denmark's primary goal is to promote the widespread dissemination of the position paper and submit it to the Danish Health Authority for consideration.

- [All.Can Denmark Styrket opsporing og udredning af kræft 2023](#)



All.Can Denmark - Kræft på agendaen
261 følgere
10md. · Redigeret ·

De sidste 20 år har vi gjort mærkbare fremskridt inden for kræftbehandling i Danmark, men der er stadig meget, der kan forbedres for at sikre tidlig opsporing og hurtigere udredning af kræft.


Derfor inviterer vi til konference den 20. juni 2023, hvor du blandt andre opleve [Monika Rubin](#), [flemming møller mortensen](#) og [Karin Friis Bach](#) i en debat om, hvordan vi kan styrke opsporing og udredning af kræft.

Kom og bidrag til den sundhedspolitiske debat, når vi stiller spørgsmålet: Skal kræft på agendaen igen?


Læs mere og tilmeld dig eventet her: <https://lnkd.in/gQ--HTb3>
[#kræft](#) [#sundpol](#)

Deltag bl.a. i debatten


Skal kræft på agendaen igen?



Monika Rubin (M)



Karin Friis Bach





Germany

Achievements 2023

All.Can Germany was revitalised in 2023, supported by financial structures within the German Health Care System, such as the Innovation Funds. These funds enable diverse initiatives across various sectors, including oncology.

In 2023, All.Can Germany continued its involvement in the Innovation Funds project in Templin—a rural region with limited support for oncological patients after their first phase in hospital and during outpatient treatment and care. They found that explaining the complex medical care and providing direct assistance is a successful option to support the low medical attendance through outpatient care and pharmacy support.

Drawing from the project's insights, they held a one-day workshop in Berlin to share their findings and craft recommendations for key stakeholders in the German health care system, including health insurers, treating physicians, and policymakers. Published results are available in German.

All.Can Germany also began comparing the EU Beating Cancer Plan with Germany's older existing strategy, setting this analysis as a primary focus in 2024.

2024 Outlook

With its primary focus on identifying the gaps and differences between EU and German health care institutions, 2024 kicked-off with a MP debate on their insights into patient treatment and cancer care in January.

Continuing communication with the public sector regarding patient care in cancer treatment will also remain a top priority for All.Can Germany throughout the year. They also plan to participate in various congress meeting and will lead a public workshop in November 2024 where they will discuss the findings from their cancer strategies comparison.



Greece



Achievements 2023

Throughout 2023, All.Can Greece marked several key accomplishments in its mission to enhance cancer care. The year commenced with a press conference in January, where the organisation unveiled a white paper entitled “Policy Recommendations for the Development of a National Cancer Care Plan in Greece”.

In June, they hosted a webinar, “Focusing on Quality: Challenges & Trends” highlighting the critical role of quality in cancer care.

All.Can Greece also collected valuable insights by carrying out an online survey to pinpoint good practices in provided oncological care in Greece.

In November, they hosted a roundtable discussion “European and National Cancer Strategy: The Digital Leap towards Improving Oncology Care.” All.Can Greece also spotlighted patient experiences by publishing “The Quality of Life of Cancer Patients in Greece.” From November 12 to 15, All.Can Greece participated in the 2023 ISPOR (The Professional Society for Health Economics and Outcomes Research) World Congress, showcasing results from their various year-long surveys.

The year wrapped up with a webinar in December “The role of data in modern oncology Focusing on Quality: Challenges & Trends”.

2024 Outlook

The 2024 outlook for All.Can Greece is filled with promising initiatives to further cancer care in the country. They are planning a video presentation revealing key findings and recommendations from “The QoL of Cancer Patients in Greece”.

Furthermore, All.Can Greece plans to publish an infographic alongside the white paper “Policy Recommendations for the Development of a National Cancer Care Plan in Greece.” This visual tool aims to clearly convey policy suggestions, broadening accessibility and comprehension for all audiences.

The organisation is preparing a series of webinars to promote knowledge sharing and cooperation. One webinar will focus on “The significance of the imminent National Cancer Registry for cancer patients & cancer care & quality in Greece”, and another showcase “The use of standardized metrics as a the next towards a holistic approach to cancer care & treatment”.

- [All.Can Greece Webinar The role of data in modern oncology main poster](#)





Israel

2023 Overview

All.Can Israel has assisted hundreds of cancer patients across the country, ensuring they receive the care they need while they are undergoing treatment amidst conflict.

Similar to the COVID-19 pandemic, when fear of contagion led to a marked reduction in cancer follow-ups and treatments, current studies suggest a comparable trend emerging post-October 7th. Patients are already starting to avoid hospitals, skip follow-ups, and forego critical treatments. This alarming behavior could significantly obstruct access to necessary diagnostic tests, follow-ups, and treatments.

All.Can Israel has initiated an emergency service designed to help cancer patients continue their treatments. This support includes arranging transportation to medical facilities, connecting patients with support organisations, and providing in-home care services such as blood tests.



Italy

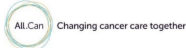
2023-2024 Overview

All.Can Italy prioritised the implementation of the EU Recommendation on cancer screening by hosting a significant event at the Ministry of Health. Patient organisations, scientific societies, politicians, and Ministry representatives will discuss the EU's updated strategy on cancer screening and strategies for expanding screening programs throughout Italy.

Italy has some experience with cancer screening initiatives. The national-level experimental lung cancer program (RISP) commenced in 2021, and projects focusing on gastric and prostate cancer diagnosis are underway in regions like Lombardy. Emphasizing early detection and screening as key tools in combating cancer, and it is crucial for politicians and Ministry of Health officials to understand that implementing the Recommendation is essential for enhancing early detection and treatment capabilities.

All.Can Italy is focussed on advocating for the replication of localized projects and best practices nationwide. Initiating pilot programs, like [Rete Italiana Screening Polmonare \(RISP\)](#), is paramount to assess the results that could lead to the creation of comprehensive national programs, similar to existing ones for breast, cervical, and colorectal cancer.

This initiative presents a prime opportunity to highlight the EU Recommendation and reinforce All.Can Italy's ongoing efforts to advance this critical issue.



RASSEGNA STAMPA

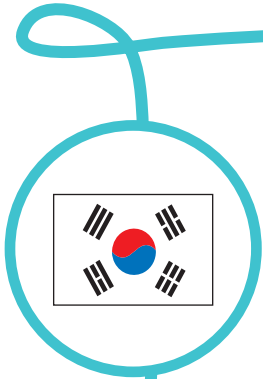
Screening oncologici: Pazienti e Clinici chiedono alle istituzioni un impegno concreto per attuare la Raccomandazione europea e ridurre l'impatto dei tumori in Italia

ROMA, 18 LUGLIO 2023

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Korea

Achievements 2023

In 2023, All.Can Korea expanded on its 2022 collaboration with external researchers on the “Development of an Inter-patient Support Program for Psychological Support for Cancer Patients.” They established self-help groups aimed at offering psychological support to cancer patients. The results of the study were subsequently implemented as pilot programs by patient organisations.

Utilizing the “Peer Volunteers” training curriculum—developed in 2022 to prepare cancer survivors to provide psychological support to cancer patients— All.Can Korea equipped patient organisations with the skills necessary to offer impactful psychological support. Four patient organisations have successfully facilitated at least six pilot self-help groups using this training.

2024 Outlook

In February 2024, All.Can Korea will publish “Guidelines for Self-help Groups for Psychological Support of Cancer Patients.” These guidelines aim to increase the effectiveness and efficiency of support groups while reducing potential negative outcomes. There is a pressing need for standardized guidelines because, at present, Korean cancer patient self-help groups operate with diverse purposes, forms, and structures, and many of these groups often fail to function effectively.

In preparation for the upcoming General Election in April 2024, All.Can Korea plans to deliver a policy proposal to major political parties. This proposal will outline the importance of psychological support for cancer patients and suggest policies to activate such support.

암스경향

‘암환자, 오랜 투병 끝에 곧은살 생기지만, 편견으로 상처입는 건 한순간’

이승우 기자 (ig@naver.com) | © 2023.02.27 17:18 | 1면 10행

【(인터뷰) 최성철 올캔코리아(All.Can Korea) 대표】



최성철 대표. “암환자라는 단어가 사회적 낙인에 대한 근거가 된다는 인식을 갖고 암환자들에게 암이 자기를 위협할 수 있는 공포감을 안겨주기 위해 노력하고 있다고 말했다.”

“편견은 내가 다른 사람을 사랑하지 못하게 하고, 오만한 다른 사람이 나를 사랑할 수 없게 만든다.”

작가 제인 오스틴에 온 소울 ‘오만과 편견’ 중의 한 용구이다. 우리는 편견을 배제해 한다는 말을 듣고 처한다. 이는 곧 우리 사회 속에 편견이 골목이 자리 잡고 있음을 방증한다.

편견이 개인적인 감정을 초월한 제도적 문제로 승화하지 않았다. 하지만 편견은 객관적인 사실보다는 집단 심리에 의해 발생하는 경우가 대부분이다. 더구나 한 번 발생한 편견은 제지가 쉽지 않으며 불행동으로 연결된다.

“암환자인 것을 밝힐 태연 침묵을 지키겠다”

가자는 의료분업을 담당하며 많은 암환자를 만나왔다. 암은 중병이다. 고령층까지 모든 세대가 편견과 맞서 싸우고 있었다. 게다가 사회적 규범을 통해 강제활동을 이어가야 하는 암환자와 중장년층은 암우병 사체를 숨기려한다.

어른 것 자체가 죄가 되는 사회. 우리는 이런 사회에서 살고 있다. 암은 이제 불치병이 아니다. 적극적인 치료를 이어가면 일상생활에 어려움이 없다. 하지만 우리 사회는 그들을 강제적 할자로 취급하여 그들이 살 자리를 잃게 만들고 있다.

암은 노화로 인해 발생하는 질환이다. 즉 우리도 언젠가 걸릴 수 있는 것이 ‘암’이며 완치 가능하다. 여기 암보다 두려운 편견을 깨라는 단어가 있다. 바로 올캔코리아(All.Can Korea)이다. 올캔(All.Can)은 ‘영, 치료용 암이 암상드’라는 슬로건 아래 2016년도 보위령에서 처음 시작된 비영리단체이다. 현재 전 세계 60여 개 국가가 있으며 2023년 4월부터는 처음 발족했다. 최성철 올캔코리아 대표를 만나 암환자의 심리적 치유에 관해 얘기를 나눴다.





Mexico

2023-2024 Overview

The All.Can Mexico has made progress and achievements made in our relentless fight against cancer.

They experienced extraordinary growth in their network of allies dedicated to efficient research against cancer, which increased from 87 to 154 researchers by the end of 2023. This increase reflects All Can Mexico's ongoing commitment to strengthening and expanding our knowledge base.

They also launched an ["Interactive Map of Cancer Actors in Mexico,"](#) providing comprehensive and accessible overview of the key players in in the field of cancer in Mexico, consolidating their efforts to promote collaboration and efficiency in research.

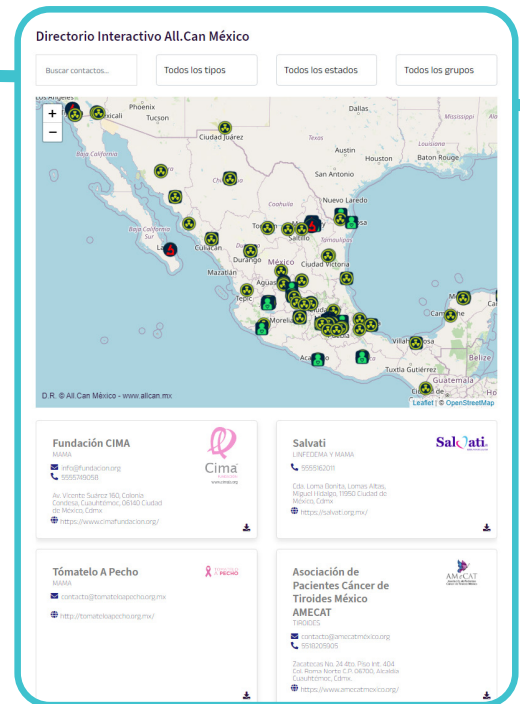
All.Can Mexico is committed to research efficiency, and they completed Phase 1/3 of the award-winning 2022 project, the Study of Indirect Costs Incurred by Caregivers of Cancer Patients. This project aims to shorten the time it takes for breast cancer patients to start treatment at the National Cancer Institute.

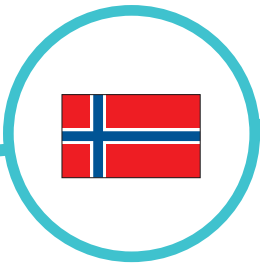
In August, All.Can Mexico launched the second edition of the the All.Can 2023 Award at the National Academy of Medicine. They received 23 submissions with 10 projects moving to the second review stage. Winners were announced in late February 2024.

All Can Mexico also took significant steps to increase their presence and reach in the community through its communications. They launched the ["Voices Against Cancer"](#) podcast, featuring 10 episodes. They also enhanced their digital footprint on Instagram and Facebook, thus engaging a broader, more diverse audience. In addition, their [updated website](#) serves as an interactive, user-friendly centre for cancer-related information and resources in Mexico.

All.Can Mexico's active participation at prominent events, including the Mexican Society of Oncology (SMEO) Congress and the IMSS Foundation (Mexican Social Security Institute) Congress, underlines its commitment to crucial discussions in the field. They successfully held their Associates Meeting at the National Academy of Medicine, sharing the organisation's mission and progress on projects. A dynamic public relations campaign - including television, radio, and print - ensured widespread media exposure, raising the profile of All.Can Mexico's work.

All.Can Mexico extends heartfelt thanks to their partners, researchers, and collaborators for their continued commitment to advance efficiency in cancer care. All Can Mexico is committed to continuing to lead and make a difference in research, awareness, and support for those fighting this disease. Together, we are building a future where cancer is conquered.





Norway

Achievements 2023

In 2023, All.Can Norway significantly contributed to the national conversation about cancer by introducing the term "Patient-perceived quality" in the Norwegian cancer debate.

They launched a focus group report titled "Patient-perceived quality in cancer care," which sought better define the practical meaning of this term in Norwegian cancer care. The report is based on the output of focus group surveys conducted among three key stakeholder groups: patients, their families, and healthcare professionals. It serves as an important tool for defining the concept of patient-perceived quality. As a part of the launch – All.Can Norway held a presentation for the Chair of the Norwegian Parliament's Health Committee.

The report's main objective is to qualitatively enhance the understanding of 'patient-perceived quality.' All.Can Norway understands that gathering perspectives from these key groups is crucial for grasping the actual quality of care received. The organisation collaborated with its members to spread the report and its findings through multiple platforms and its members' social media channels.

2024 Outlook

For 2024, All.Can Norway is set to contribute actively to the national cancer strategy. They will further develop the strategy around patient-perceived quality. In order to embrace a range of views, All.Can Norway plans to involve patient organisations in a broad awareness campaign to raise awareness among health authorities, policymakers, and politicians.

- [All.Can Norway Pust 2 23 om All.Can rapporten Pasientopplevd Kvalitet](#)



Pasientopplevd kvalitet på agendaen!

How can we improve the quality of cancer treatment? This is the focus of the new report from All.Can Norway.

STYRT LEDERGRUPPE

Vi i Langsivkrefteforbundet deltar aktivt i styringsgruppen til All.Can Norge. Gjennom et bredt samarbeid på tvers av pasientorganisasjoner, helsepersonell og industrien, har vi jobbet for å sette "pasientopplevd kvalitet" og styrke innflytning på agendaen. Målet er en bedre og mer effektiv kreftomsorg.

Den nye rapporten baserer seg på innspill fra fokusgrupper gjennomført blant tre helt sentrale interessenter i dette viktige arbeidet: Pasientene, de pårørende og helsepersonell.

En rapport fra de det angår i praksis

Målet med rapporten er å gi et kvalitativt bidrag for å etablere og tydeliggjøre begrepet "pasientopplevd kvalitet". For å få til dette tror All.Can at det er viktig å starte med innspill fra de tre gruppene som opplever å stå sentralt på scenen og den opplevde kvaliteten i praksis.

– Pasientopplevd kvalitet er en viktig kvalitetsdimensjon i kreftomsorgen, men må tydelig innarbeides i kreftomsorgen. Det skriver overlege og programleder for kreftdiagnostikk- og behandling på Ahus, Gøril Anne Larsen i rapportens forord.

Han mener All.Can Norges innspill bidrar til at helseinstansene tilpasser pasientenes behov på en bedre måte.

Viktig bidrag

– All.Can Norges bidrag i dette arbeidet er viktig fordi dette er en stemme som representerer de interessene og behovene som kreftpasientene har. Gjennom å delta i politiske beslutningsprosesser og samarbeide med beslutningstakere, helsebærere og andre aktører, bidrar All.Can Norge til å sikre at kreftpasienters behov blir inkludert i de viktige beslutningene, skriver han i forordet.



Dette er hovedfunnene i rapporten:

- Rapporten peker på tre interessante tendenser som står ut i samtalen med fokusgruppene. Disse er viktige innspill som må tas på alvor i det videre arbeidet med å løse den pasientopplevde kvaliteten i kreftomsorgen.**
- Systemsvikt**
 - Det berører i overgangene - IKT, mangdel på kontinuitet i behandlingen.
 - Det er så utendørs ryktsaker er en tuff overgang. Den siste sammenheng må brukes flittig.
 - Informasjonen og oppfølgingen er god men man er inne, men så blir mye trykke på utstaden.
- Mental helse**
 - Legene teller svulster, men svinger bort seg om det mentale.
 - Pårørende har for liten plass i behandlingsplanen.
 - Livskvalitet drosser seg om mer enn parykk og påskeforlop.
- Ulikheter**
 - Fokusgruppene dekket behandlingsmessige forskjeller.
 - Geografiske forskjeller og ulik praksis fra sykehus til sykehus.
 - Sen-efikter og kvikkligheter prioriteres ulikt.

Om All.Can:

All.Can ble etablert i 2017 som et internasjonalt initiativ med lokale styringsgrupper. Målet er å forene representanter fra pasientorganisasjoner, beslutningsmiljøer, helsepersonell, forskning og industri – til å arbeide sammen for en bedre og mer effektiv kreftbehandling. Initiativet baserer på frivillig innsats, men økonomisk støtte til All.Cans prosjekter og drift finansieres av industrien.

November 2023 | PUST 1

Poland



Achievements 2023

In 2023, All.Can Poland published "Diagnosis of changes in oncological care 2022," a report that was distributed to influential policymakers, such as officials from the Ministry of Health, the National Health Fund, the Agency for Health Technology Assessment and Tariffication, and the Polish Parliament Health Committees.

All.Can Poland also continued to drive healthcare conversations by collaborating with the Sanitas Association to release the report, "Genetic testing in Poland. Current state, needs, problems, solutions." As the main partner, All.Can Poland presented the report's findings at a press conference, capturing media interest and informing key decision-makers.

2024 Outlook

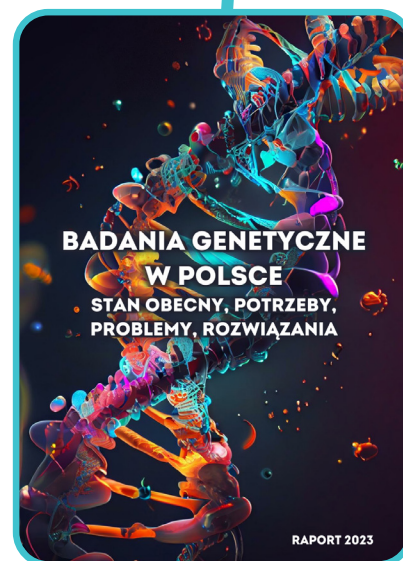
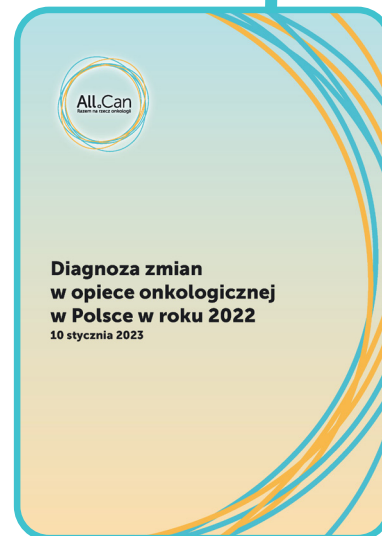
For 2024, the All.Can Poland Steering Committee has outlined several priorities, with a continued emphasis on promoting the "Genetic testing in Poland" report's recommendations to enhance access to genetic and molecular testing and maximize the potential of reimbursed therapeutic treatment options in Poland.

In February 2024, All.Can Poland plans to release "Diagnosis of changes in oncological and hemato-oncological care in 2023," a report a summary of the achievements of 2023 and challenges and needs in improving the effectiveness of care.

April 2024 will see the publication of "Determinants of systemic access to oncological treatment in Poland," developed with IQVIA and funded by MSD Polska. This report will present barriers in access to innovative treatment on the example of lung cancer and kidney cancer.

Furthermore, All.Can Poland anticipates publishing "Medical consultations - organisational model, proposals for changes", which will highlight medical consultations as a systemic problem with recommendations regarding the optimal model of organizing consultations for oncology patients.

Alongside these reports, All.Can Poland will maintain active online engagement through its website and social media channels, such as Facebook, X, and LinkedIn, to share reports, offer insights on key developments, and promote cancer prevention education.



Romania



Achievements 2023

All.Can Romania marked substantial achievements following its inception this year. In August, it proudly became the 21st member of the All.Can International initiative and the 6th to conduct a patient perception survey among oncological patients and caregivers. The primary goal was to enhance the efficiency of their journey through the Romanian healthcare system.

In 2023, All.Can Romania conducted its **Patient Perception Survey**, gaining insight into the well-being of cancer patients and their perceptions of the cancer patient journey. Over 200 participating patients and caregivers shed light on critical areas, including the accuracy of diagnoses, shared decision-making, multidisciplinary care, and financial implications.

All.Can Romania collaborated with patients, patient groups, medical societies, experts, and innovative pharmaceutical industry leaders to develop the White Paper "**Patient Perspectives on Cancer Care: Opportunities to Enhance Efficiency.**" This policy document goes beyond presenting survey findings—it offers key recommendations and reflects a shared dedication to elevating the standard of cancer and onco-hematological treatment through collective efforts.

All.Can Romania and the white paper were officially launched in December at a **launch event the Romanian Parliament**. The gathering brought together over 40 attendees, including Romanian and European Parliament representatives, government authorities, patient associations, healthcare professionals, innovative pharmaceutical companies, healthcare experts, and journalists to discuss systemic issues cancer patients face. Speakers at the event put forward solutions and policy suggestions to improve the cancer patient journey. Commitments were made to contribute to the improvement of the quality of oncological and onco-hematological care in Romania.

Following the event, a press release was issued to raise public awareness of cancer care issues and highlight the contributions that All.Can Romania aims to make alongside with various stakeholders for positive changes in cancer care.

2024 Outlook

In 2024, All.Can Romania remains committed to advocating for the recommendations outlined in the White Paper to enhance the cancer patient journey with tangible improvements. The primary focus will be on optimizing efficiency, addressing both the streamlining of patient pathways and the effective utilization of available funds for the benefit of patients.





Spain

Achievements 2023

Throughout 2023, All.Can Spain achieved notable successes, securing its role among key national and regional stakeholders at the legislative and executive level.

Their inaugural report was presented to the Health Committee of the Congress of Deputies, garnering parliamentary initiative approvals. The report outlined eight recommendations to improve coordination from initial cancer suspicion to diagnosis.

The report was met with enthusiasm, prompting the unanimous endorsement of a Non-Legislative Proposition in Congress, and cementing All.Can Spain's reputation as a leader in knowledge generation and as a provider of solutions for cancer care.

Building on this success, All.Can Spain implemented these recommendations in four key autonomous regions, garnering attention from prominent public health figures. The report served as a catalyst, **inspiring other regions to improve** coordination and quality of care in the early stages of the oncology circuit.

Encouraged by the positive outcomes, All.Can Spain embarked on a second report, this time focusing the "second phase" of the oncology circuit, with the goal of improving care from diagnosis to the start of treatment for cancer patients.

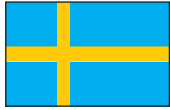
To close the year, All.Can Spain held a **workshop on the need to advance the new EU recommendation on cancer screening** in the country. Experts from the All.Can Spain Scientific Committee, accompanied by Isabel Mosquera-Metcalf – a researcher at the International Agency for Research on Cancer (WHO) – offered insights into Spain's screening protocols. Discussions centered on the homogenisation of screening programs, citizen participation, adaptability of guidelines, research into less invasive methods and the use of artificial intelligence in healthcare.

The workshop's insights shaped All.Can Spain's **position on cancer screening**, which is poised for presentation at the European Union venue in Madrid.

2024 Outlook

In 2024, All.Can Spain remains committed to improving the cancer patient experience, continuing its impactful work in the field.





Sweden

2023-2024 Overview

In 2023, All.Can Sweden's focus was on implementing their policy paper on equal access to cancer care. To promote this initiative and engage key stakeholders, they hosted three significant events.

Vitalis served as a platform where representatives from local governments, regions, authorities, the private sector, and academia convened to explore healthcare challenges and innovations, particularly in e-health, which aligns with All.Can Sweden's primary objectives. At Vitalis, they facilitated a panel discussion featuring Margareta Haag from All.Can Sweden's steering group and chair of Nätverket mot cancer, who provided a patient-centric viewpoint, and Nasim Farrokhnia, a healthcare executive at Microsoft, who shared insights into the current state e-health and its future potential.



In May, All.Can Sweden held a private roundtable in Stockholm that brought together stakeholders from patient organisations, healthcare, and politics. The discussion was eye-opening, prompting many attendees to leave with newfound perspectives. It became evident that while numerous groups in Sweden share a common mission, a lack of collaboration often leads to wasted efforts. This roundtable showed All.Can Sweden's value in uniting individuals to exchange ideas and expertise, which is otherwise seldom facilitated.

All.Can Sweden's final event of the year was a panel discussion during Almedalen, Sweden's political week. The event was held in the morning and started off with a breakfast. To symbolize the cancer care in Sweden, the breakfast was served in brown bags—some filled with a hearty meal, others with only water and a few chips—to represent the unpredictability of cancer care in Sweden. The "breakfast-act" received very positive response and was something that people continued to talk about throughout the day.

Switzerland



2023-2024 Overview

2023 was a transformative year for All.Can Switzerland, filled with impactful projects that sparked fresh ideas and set the stage for future endeavours.

As part of the “Fresh Ideas for Cancer Care” project, young researchers presented their innovative work to a panel of experts, exploring a diverse array of approaches. This led to two key publications on [Dynamic Consent](#) and the [rights of adolescents and young adults in reproductive medicine](#). Another publication is in preparation for 2024.



As part of the outpatient cancer care project, standardized nurse-led consultations were introduced and evaluated. Promising results indicate that nurse-led consultations complement oncology consultations effectively and efficiently. Results are expected to be published mid-2024.

To improve aftercare for cancer survivors, All.Can Switzerland initiated a gap analysis of existing services, laying a foundation for future projects and policy recommendations aimed at bolstering support for survivors, especially in cancer aftercare.



A working group of patient organisation representatives, established in 2022, has made significant progress. They outlined short-term actions and long-term goals to amplify patient voices in Swiss oncology. In 2024, the implementation of the strategy for effective advocacy will be further advanced. This project is supported by Gilead Sciences Sàrl.

Strategically, All.Can Switzerland is dedicated to promoting efficiency, survival and equality of opportunity in oncology, aligning with the organisation’s societal role and commitment to the UN Sustainable Development Goals (SDG).

All.Can Switzerland focuses on Goal 3: Good Health and Well-being, Goal 10: Reduced Inequalities, and Goal 17: Partnerships for the Goals. Therefore, All.Can Switzerland aims for every oncology patient in Switzerland to achieve the best possible and most efficient long-term survival, to promote equality of opportunity in oncology, and to improve patient well-being by uniting all relevant stakeholders for sustainable progress at local, regional, national or international level.

In 2023, the General Assembly appointed a managing director to lead All.Can Switzerland, reinforcing All.Can Switzerland’s dedication to its vision as well as establishing a clear direction for implementation and fundraising. This move also underlines the organisation’s commitment to stability and funding diversification. In 2024 and beyond, they aim to broaden their donor network, ensuring long-term autonomy and sustainability.



United Kingdom

Achievements 2023

In 2023, All.Can UK relaunched as an initiative and celebrated this in a **Politico Op-Ed article**: [“Squaring the impossible circle: Looking to a future of improved cancer patient experience and efficient care”](#). This article started a conversation around the opportunity to connect improved efficiency in the health system with better patient experience.

The op-ed established All.Can UK as a reputable voice on cancer care efficiency, resonating with political figures and policymakers. It garnered 1,536 reads and over 34,000 impressions on Politico’s homepage, with readers spending nearly 5 minutes per visit, indicating strong engagement.

Another highlight was the **the publication of “[Mind the Gap: Shining a light on the vital role the third sector plays in supporting cancer patients](#)”**. For this report, All.Can UK commissioned the Office of Health Economics (OHE) to quantify the value of third sector service provision in supporting the NHS to drive better cancer patient outcomes. The findings revealed that third-sector psychosocial support deliver significant value and efficiency for the health system through improved patient experience and the prevention of clinical escalation. For instance:

- Third-sector organisations allocate at least **£53.2 million** annually to psychosocial support for cancer patients.
- These services potentially yield **£37.1 million** in patient health benefits and **£40.7 million** in NHS cost savings.
- Each psychosocial intervention could save the NHS roughly **£1,083** per patient in the first year, primarily through more efficient patient management, including reduced hospitalizations and inpatient stays.

2024 Outlook

In 2024, All.Can UK is committed to aiding key stakeholders in balancing the challenge of improving cancer care efficiency within a budget-conscious framework without compromising patient outcomes and experiences. They will focus on **Evidence Generation**, collaborating with external partner to develop a cancer medicines access and uptake metric to support system leaders in measuring and pinpointing areas where inequalities exist. They will also convene hold expert evidence sessions with patient groups, healthcare professionals, and researchers to develop briefings with actionable policy asks.

All.Can UK will also focus on **Advocacy and Engagement** ensuring that our insights influence the right decision-makers through strategic outreach to NHS leaders and UK policymakers. They will also co-author a thought leadership piece with a patient organisation, reflecting on their expert evidence sessions.

- [All.Can UK 2023 Mind the Gap](#)





Join us. Work with us. Together, we All.Can.

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Changing cancer care together